

ProjectSpec5 Part 1 Training

In this training we are going to cover the following.

- INTRO
 - Start Screen
 - Recent Docs
 - SIF VS PMX
 - SIF Import
 - Open Project
 - QUICKQUOTE
 - Notifications
 - ProjectMatrix
 - Dealer
 - Color Preferences
 - Sign In/Multi-Session/Computer
 - Screen Layout
 - Spreadsheet
 - Dockable Tabs
 - Browse
 - Part Search
 - Preview (Drag Preview to Catalog info to show PIN)
 - Column Lock
 - Columns (show new)
 - Image
 - Icon
 - MFG Desc
 - CAT Desc
 - Part Type
 - Attribute Note/Description
 - Created/Modified
 - Line Item Notes
 - Record Lock
 - Catalog Location
 - View Toggles
 - Hide Tags
 - Hide Options
 - highlight Pricing
 - Moving Columns
 - Setting a View
 - Defaults
 - Custom Views
 - Double Click to Edit
 - SaveAS vs Apply
 - Detail View
 - Record Details
 - Base Pricing
 - F2Works
 - Grouping
 - Group Information
 - Images
 - Description
 - Report Tab
 - Default Reports
 - Custom Reports

ProjectSpec5 Part 1 Training

In this training we are going to cover the following.

- Catalog Manager
 - Basic
 - Advanced
 - Setting specific catalogs to different price zones
 - Adding Parts
 - Double Click
 - Drag N Drop
 - Show Qty Preference
 - Show Options Preference
 - Part Search
 - Part Number
 - Part Description
 - Part Number Field
 - Custom Part
 - Options
 - Option a Part
 - Edit an Option
 - Note Auto/Standard are in Part 2
 - Reoption Part/Change single option
 - Pricing
 - Price Line
 - Price from Catalog
 - Zones
 - Manual Entry (\$0.00 List)
 - Discounts
 - General
 - Manual
 - Discount Table (Part 2)
 - Subtotal Highlight Cells
 - Lock list price/Lock Record Price
 - Sorting
 - Columns
 - Multi
 - Filters
 - Find